

Variety of Ways to Donate

IRA Charitable Rollover...The tax law passed in December 2015 made the IRA charitable rollover a permanent provision. When you are over 70 ½, you are required to take a minimum distribution from your IRA. If you do not need the funds, why not direct the money to Saint Athanasius School and save some tax?

Gifts of Grain...If you are an active farmer, donations of grain will provide you more in income tax benefits than gifts of cash.

Stocks...If you donate highly appreciated publicly-traded stocks to charity, you can deduct the entire stock market value as a charitable donation and not be responsible for any capital gains tax.

Prior to making any decisions, consult your tax advisor and/or financial advisor to evaluate your individual situation.

Additional options may be available depending on your circumstances.



Beneficiary Designation...Your children will be required to pay income tax on distributions from inherited retirement funds. If your estate is large enough to pay Federal Estate Tax, the retirement funds will be subject to the estate tax in addition to the retirement tax. This could mean a loss of up to 1/3 or 2/3 of the value of the retirement account. Designating one or more charities as the beneficiary eliminates both the income tax and estate tax on your retirement funds.

Charitable Remainder

Trust...Establishing a charitable remainder trust upon retirement requires planning with financial professionals, but may save a massive amount of income tax. Your financial advisor should be able to help direct you on how you want this to benefit the charities of your choice.



CREATE YOUR LEGACY



Saint A Education Assistance Trust



Our Faith, Our Children, Our Future
School Tuition Organization

Pass on the tradition of the Catholic faith through Catholic education...

We do not want any child to be denied the benefit of a Catholic education due to their financial circumstances.

3 Donation Programs



Our Faith, Our Children, Our Future
School Tuition Organization

STO is an Archdiocese of Dubuque program that gives donors a 65% State of Iowa tax credit. Most medium to high incomes save another 25-35% in Federal Income Tax on their donation. The combined income tax saving can be 90% or more.

The donor can designate 50% of the donation to the Catholic school system of his or her choice. The remaining 50% of the donation goes to Catholic schools throughout the Archdiocese.

The funds provide tuition assistance to students from low income families attending Catholic schools in the Archdiocese.



The income from this permanent Educational Endowment fund will be used for tuition reduction through direct school financial support of:

- students at Saint Athanasius School
- graduates of Saint Athanasius school training for vocations in the priesthood or religious life
- graduates of Saint Athanasius school attending Don Bosco High School.



Saint A Education Assistance Trust

The SEAT Fund provides immediate and direct tuition assistance to Saint Athanasius School students from low income families.

Other factors considered when awarding grants:

- loss of employment or change in employment status
- family medical issues
- disasters



Contact us

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